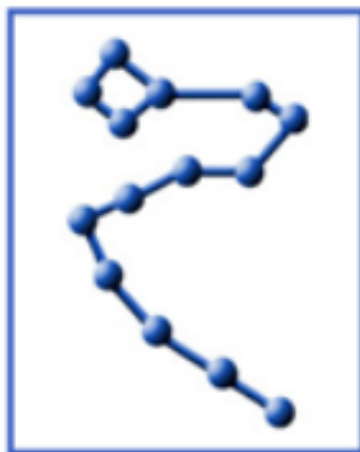


## Notification of the Allocation and Subscription Document

### Draco PCB Public Company Limited

Ordinary shares of Draco PCB Public Company Limited is  
not listed on any stock exchange



Offering of new issue ordinary shares to the existing shareholders whose names appeared in  
the share register book on the closing date of July 31, 2017  
at the ratio of 2.38648228 existing shares to 1 new share (shareholders can subscribe in excess of rights)

### Subscription and Payment Period

August 17 - 18, 21 - 23, 2017

(5 consecutive business days)

*"The English translation has been prepared solely for the convenience of the foreign shareholders of Draco PCB Public Company Limited and should not be relied upon as a definitive and official document of the Company. The Thai version of this document is the definitive and official document and shall prevail in all respects in the event of any inconsistency with the English translation."*

## Important Note

*By receiving a Notification of the Allocation and Subscription Document of Draco PCB Public Company Limited (the "Company") herein (the "Notification of the Allocation"), shareholders accept and agree to the Terms and Conditions. Details are listed below.*

*The offering of new shares to existing shareholders in proportion to their shares is in Thailand. The Company has not registered and new shares will not be registered with Securities Exchange Commission in any other countries or under the law of any other jurisdictions.*

*Prohibit any shareholders to publish or distribute the Notification of the Allocation in whole or in part. This notification of the Allocation is neither the offering nor the prospectus of the Company's shares in other countries. The Company recommends shareholders who receive this Notification of the Allocation to check all restriction in your home countries related to investing in the securities. The Company will not be responsible for any case of violation of any restrictions.*

**Ordinary shares of Draco PCB Public Company Limited is  
not listed on any stock exchange**

## Notification of the Allocation and Subscription Document

### DRACO PCB PUBLIC COMPANY LIMITED

#### 1. Name and Location of Listed Company

Name Draco PCB Public Company Limited (the "Company")

Address 152 Moo 5, Bangkadi Industrial Park, Tiwanon Road, Tumbol Bangkadi, Amphoe Muang,  
Pathum Thani 12000

#### 2. Meeting Date held by the Board of Directors and Shareholders approved for New Ordinary Share Allocation

Share allocation to the existing shareholders was approved by the Board of Directors' Meeting No. 5/2017 held on July 24, 2017 and the Extraordinary General Meeting of Shareholders No. 2/2017 (adjourned meeting) held on August 3, 2017.

#### 3. Allocation Details

The Extraordinary General Meeting of Shareholders No. 2/2017 (adjourned meeting) held on August 3, 2017 has approved the issuance and allotment shares in the amount no more than 123,579,120 newly issued ordinary shares of the Company, at par value of THB 1.00 per share. The newly issued shares are offered to existing shareholders at a ratio of 2.38648228 existing ordinary shares to 1 new share. The offering price is THB 4.86 per shares. Details of the allocations are as follows;

##### 3.1 New Ordinary shares

Type of new share	:	New ordinary shares
Original registered and paid-up shares as of July 20, 2017	:	THB 294,919,379 at a par value of THB 1.00 each, divided into 294,919,379 ordinary shares
Increase in registered capital	:	THB 123,579,120 at a par value of THB 1.00 each, divided into 123,579,120 ordinary shares
Paid-up capital after the capital Increase	:	THB 418,498,499 at a par value of THB 1.00 each, divided into 418,498,499 ordinary shares  (In case the newly issued ordinary shares that issued and offer to the existing shareholders in proportion to their respective shareholdings (Right Offering) are fully subscribed)
Allocation to existing shareholders	:	123,579,120 shares (at the par value of THB 1.00 each)
The offering price per share	:	THB 4.86
Subscription ratio	:	2.38648228 existing ordinary shares for 1 new ordinary share

The existing shareholders are entitled to subscribe the capital increase shares in proportion to their respective shareholding at the subscription ratio above. However, the shareholders can subscribe in excess of rights.

- Allocation method :
1. The Company allocated newly issued ordinary shares of 123,579,120 shares at par value of THB 1.00 to existing shareholders with the proportion of each rights offering at the ratio of 2.38648228 existing shares for 1 new share with the offering price of THB 4.86 per share (Any fraction of shares will be disregarded).
  2. The shareholders may oversubscribe for shares in excess of their existing shareholding. The oversubscription shares will be allotted to such oversubscribing shareholders only after newly issued ordinary shares are allotted proportionately to all shareholders who subscribe in the first round.
  3. In case where unsubscribed shares are less than the number of shares oversubscribed, the Company will allot oversubscription shares in proportion to shareholding of each shareholder. Such allotment process shall be repeated until no share is left. The existing shareholder oversubscribing for newly issued shares must express his intention at the same time he makes his prorated entitlement subscription and must make a subscription payment in full.
  4. Shall be added to the newly issued ordinary shares remaining after the subscription where certain shareholders have waived their rights to subscribe for newly issued ordinary shares or failed to pay for the subscription price or for any other reasons whatsoever. The remaining newly issued ordinary shares shall be allocated to every shareholder who has oversubscribed the shares, whereby each round of reallocation will be made accordingly in proportion to shareholding of each oversubscribing shareholder.

Secondary market : -None-

#### 4. Record Date for the Shareholders Entitled to Subscribe New Shares

The share registration book closing date for gathering shareholders' names is on July 31, 2017.

## 5. New Ordinary Share Subscription and Payment Schedule

### 5.1 Share Subscription and Payment date

August 17 - 18, 21 - 23, 2017 (5 consecutive business days) from 9:00 a.m. – 3:30 p.m.

### 5.2 Share Subscription and Payment Location

Shareholders can subscribe ordinary shares at the share subscription agent (Please refer to the location map in Attachment 4)

I V Global Securities Public Company Limited

18th Fl. Mercury Tower, 540 Ploenchit,

Lumpini, Pathumwan, Bangkok 10330.

Tel. 02-658-5800 Ext. 405

Fax. 02-254-7308, 02-658-5799

The Company by the subscription agent shall not accept any subscription by postal mail and facsimile.

### 5.3 The process of subscription and payment for newly issued ordinary shares

The shareholders who intend to subscribe to the newly issued ordinary shares must clearly and accurately complete and sign the Share Subscription Form. The subscriber or the attorney shall submit the supporting documents for the subscription and make payment for such subscription in full amount pursuant to numbers of shares subscribed at the subscription location by one of the following methods;

#### 5.3.1 In case of payment by Cheque, Cashier Cheque, or Draft

- Contact the Subscription Agent and make the payment by Cheque, Cashier Cheque, or Draft. The Cheque, Cashier Cheque, or Draft must be able to collect money with 1 business day via Bangkok clearing house, and shall be crossed Account Payee Only and made payable to "Share Subscription Account, Draco PCB Public Company Limited" and must be dated no later than August 21, 2017
- Made full payment by only one Cheque, Cashier Cheque, or Draft per one Subscription Form for both full subscription and excess subscription.
- Please specify shareholders' registration number (see in Certificate for the subscription right), full name, contact number on the back of Cheque, Cashier Cheque, or Draft.
- Subscription period for payment by Cheque, Cashier Cheque, or Draft is during August 17 - 18, 21, 2017 from 9.00 a.m. – 3.30 p.m.

#### 5.3.2 In case of payment by money transfer/money deposit

- Deposit/transfer money into the Company's account as follow;

Account name "Share Subscription Account, Draco PCB Public Company Limited"  
Kasikornbank Public Company Limited, Rangsit Branch  
Saving Account No. 183-1-08044-9

- Deposit/transfer only once for full payment for one Subscription Form for both subscription in proportion of existing shares and subscription in excess rights.
- Please specify shareholders' registration number (see in Certificate for the subscription right), full name, contact number on the back of pay-in slip or transfer slip.
- Subscription period for payment by deposit/money transfer;

Cash transfer August 17 - 18, 21 - 23, 2017 from 9.00 a.m. – 3.30 p.m.

Cheque transfer August 17 - 18, 21, 2017 from 9.00 a.m. – 3.30 p.m.

In case of transfer by cheque, the money must be collected within 1 business day by Bangkok clearing house

The Company by the subscription agent shall not allow the subscription via postal mail and facsimile.

The payment received must be net from any fee; otherwise, the Company by the subscription agent shall consider the net payment received as the intended subscription.

#### 5.4 Required Documents and Payment for New Ordinary Shares Subscription

The subscribers will be required to submit documents for new ordinary share subscription as follows;

- 1) Subscription Form (Attachment 3) for the newly issued ordinary shares that has been correctly, completely and clearly filled in, and signed with the name of subscriber. And shareholders can only submit one subscription form with one certificate for the subscription right.
- 2) Certificate for the subscription right of the new ordinary shares issued by Thailand Securities Depository Company Limited (Attachment 1).
- 3) Identification documents

- Thai Individuals

A valid certified true copy of personal identification card or the other government documents with ID card number together with house registration with ID Card number (in the case the subscribers are minor, a certified ID card of his guardian (parents) and house registration are required). The signature must be the same as the signature signed in every subscription documents. In the case of change of first name/last name, which causes the name of shareholders to be different from the share register book as of July 31, 2017 or in the certificate for the subscription right of the new ordinary shares, a certified true copy of the official document evidencing the change of first name/last name shall be enclosed.

- Alien Individuals

A certified true copy of alien certificate or valid passport.

- Juristic person incorporated in Thailand

A copy of an affidavit issued by the Ministry of Commerce is not more than 6 months before the subscription date and certified by the authorized director(s) and affixed with the seal of such juristic person (if any) together with a certified true copy of identification card, alien certificate or valid passport (as the case may be) of such authorized director(s) of the juristic person.

- Juristic person incorporated outside of Thailand

A copy of the certificate of incorporation and corporate affidavit issued not more than 12 months before the subscription date by the relevant agency of the country where such juristic person is domiciled, enclosed with a certified true copy of identification card, alien certificate or valid passport (as the case may be) of the authorized director(s) of such juristic person. Each of above documents must be notarized by a Notary Public or authenticated by the Thai Embassy or the Thai Consulate in the country where the documents were prepared or certified.

In case of appointing a custodian as an authorized person(s), there shall be a power of attorney for the custodian. The subscription form and all required documents for subscription will then be signed by the custodian attaching together with the custodian's specimen signature(s) and affixed with the company's seal (if any) along with a certified true copy of identification card or other identification document of the custodian that has not expired.

#### 4) Evidence of New Ordinary Shares Subscription Payment

Shareholders can select payment option for new ordinary shares and attach payment evidence by the followings;

- Payment via Cheque, Cashier Cheque, or Draft

The Cheque or Cashier Cheque or Draft that are account payable only to “Share Subscription Account, Draco PCB Public Company Limited” which is able to collect money with 1 business day via Bangkok clearing house, and shall be crossed Account Payee Only and must be dated no later than August 21, 2017. Please specify shareholders’ registration number (see in Certificate for the subscription right), full name, contact number on the back of Cheque, Cashier cheque or Draft.

- Payment by money transfer

Transfer money to

“Share Subscription Account, Draco PCB Public Company Limited”

Kasikornbank Public Company Limited, Rangsit Branch

Saving Account No. 183-1-08044-9

and attach a copy of deposit/transfer slip together with other required subscription documents. Please also write subscriber’s full name and contact number on the back of the transfer slip.

- 5) Power of Attorney to act for and on behalf of the subscriber along with THB 30 duty stamp (for power of attorney appointment) and valid national I.D. of the representative and attorney, signed to verify that it is a true copy.

#### 5.5 Delivery of required documents

Confirm the subscription and payment by deliver the required subscription documents including the Subscription Form, Certificate for the subscription right, Identification documents, and payment documents to the subscription agent (Please see map in Attachment 4).

I V Global Securities Public Company Limited

18th Fl. Mercury Tower, 540 Ploenchit,

Lumpini, Pathumwan, Bangkok 10330.

Tel. 02-658-5800 Ext. 405

Fax. 02-254-7308, 02-658-5799

The Company by the subscription agent shall not allow the subscription via postal mail and facsimile.

The Company by the subscription agent reserves the rights to consider that shareholders who do not deliver the required documents within the specified subscription period do not wish to exercise their subscription rights.



#### **5.6 Condition to subscribe new shares**

- 1) A completion of the subscription will be valid when the Company has collected the fund of the Cheque, Cashier Cheque, or Draft for payment of share subscription within the specified subscription period.
- 2) Shareholders who subscribed and made payment for the purchase of shares will have no rights to cancel the subscription.
- 3) If shareholders cannot comply with payment for the share subscription, or the Company cannot collect payment under any circumstances, not by the fault of the Company, within the period of the subscription and payment terms specified, and/or the incomplete of subscription application, the subscription will be waived. The Company reserves the rights to not allocate new shares to such shareholder.
- 4) Shareholders who do not subscribe, or comply within the specified subscription period will be considered and waived the rights to subscribe at this time.

#### **5.7 Refund of the subscription amount (if any)**

In case that the shareholders, who subscribe in excess of their entitled rights, receive allotted shares less than their intention and they fully pay the subscription payment, the Company shall return the money without any interest to the shareholders via Cheque issuance and deliver to the shareholders at the address that appeared in the list of shareholders as at the closing date of July 31, 2017. The cheque shall be sent out to shareholders within 14 business days after the end of subscription period (which falls on September 12, 2017). Under any circumstance, after the payment cheque has been duly sent to the subscribers by registered mail shareholders at the address that appeared in the list of shareholders, it is understood that the subscribers has received the full refund of the subscription amount and the subscribers do not have the right to request for any interest any/or any damage repayment. Moreover, the subscribers will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's cheque (if any).

#### **5.8 Securities delivery methods**

The subscribers will receive the securities certificate (Script) in the name of that subscriber. Thailand Securities Depository Company Limited ("TSD"), a registrar of the Company, will deliver the securities certificate in the number of allotted securities to the subscriber by registered postal mail at the address as appeared in the register book within 15 business days starting from the last date of the subscription period.

#### **5.9 Cancellation of Subscription Rights**

Shareholders who do not exercise their rights or make a payment within the allotted time, or the Cheque, Cashier Cheque or Draft is not honored, or incompletely or unclearly fill in the details in the

share subscription form within the specified subscription period it shall be deemed that such shareholders do not wish to exercise their subscription rights.

#### **5.10 Other Related Information**

- 1) Each shareholder subscribing for the newly issued ordinary shares will receive a receipt issued by the Subscription Agent as evidence for the subscription. However, a completion of the subscription will be valid when the Company has collected the fund of the Cheque, Cashier Cheque, or Draft for payment of share subscription within the subscription period.
- 2) Shareholders who have subscribed and paid for the shares are unable to revoke their subscription.
- 3) If a shareholder fails to make payment for the subscribed shares within the period specified by the Company or the Company could not collect the payment in whatsoever case that is not the Company's fault, either in whole or in part, within the subscription and payment period or the subscriber has incompletely or unclearly filled the Share Subscription Form or incompletely submitted the required subscription documents, the Company shall be entitled to deem that the said shareholder has waived his/her subscription rights.
- 4) In the case that if the number of shares specified in the Subscription Form is greater than the payment received, the Company by the subscription agent reserves the rights to consider the payment received as the intended subscription.
- 5) In the case that the number of shares specified in the Subscription Form is less than the payment received, the Company by the subscription agent reserves the rights to consider the allocation for each subscriber.
- 6) The Company by the subscription agent hereby reserves the rights to make adjustment to the subscription method, the terms and conditions of the subscription or any information regarding the subscription of the newly issued ordinary shares as deemed necessary in case of problematic events, obstacles, or limitation in execution of the subscription for the benefit of the subscription process of the Company's newly issued ordinary shares.

#### **6. Objectives of the capital increase**

- 6.1 To pay out the Company's debt.
- 6.2 To use as working capital to support the Company's operations.
- 6.3 To modify, upgrade, and increase capacity of production lines of the Company.

#### **7. Benefits which the Company will receive from the capital increase/share allotment:**

- 7.1 To reduce financial costs of the Company.
- 7.2 To have sufficient fund available for the Company's operations.
- 7.3 To increase efficiency of production lines and increase products' profit.

**8. Benefits which the shareholders will receive from the capital increase/share allotment:**

8.1 Dividend Policy

The Company's dividend policy depends on the consideration of the Board of Directors which takes into account the performance of the Company in the past year and the Company's future investment. Then, the amount of dividend paid to shareholders will be specified.

8.2 Dividend entitlement from the Company's business operations

Subscribers of newly issued shares issued for this capital increase will be entitled to receive dividend from the Company's business operations starting from when the subscribers are registered as the shareholders of the Company.